

EXHIBIT C**CALCULATION OF FUNDS AVAILABLE FOR ADMINISTRATIVE CLAIMS AFTER
INTERIM DISTRIBUTION**

Description	Amount (\$)
Total funds currently held in estate account	\$455,060.98
Less: Exempt funds disbursed to Debtor	-16,221.93
Less: Interim distribution to allowed unsecured claims	-55,832.16
Subtotal (remaining funds after disbursements)	\$383,006.89
Reserves and Estimated Administrative Claims	
– Potential administrative claim: John D. Burns & The Burns Law Firm	121,015.64
– Potential administrative claim: Adam Ross Levin	40,599.98
– Administrative claim: Edward A. Bortnick	11,290.50
– Trustee fees and commissions (estimated maximum)	200,000.00
– Reserve for accountant/administrative expenses	10,000.00
Total reserved for administrative and disputed claims	382,906.12
Projected remaining balance after reserves	\$100.77